

## Information about the Annual General Meeting of Shareholders

1. General Data	
1.1. Full corporate name of the issuer	Bank Vozrozhdenie
1.2. Abbreviated corporate name of the issuer	Bank Vozrozhdenie
1.3. Location of the issuer	7/4 Luchnikov pereulok, bldg. 1, Moscow, 101000, Russia
1.4. State Registration number of the Issuer:	1027700540680
1.5. Identification tax number of the issuer:	5000001042
1.6. Unique code of the issuer, assigned by the registration body:	1439
1.7. Internet site used by the Issuer for publishing messages:	<a href="http://www.vbank.ru">www.vbank.ru</a>

2. Content of the Message
<p>2.1. Date of holding the meeting of Board of Directors: April 23, 2010.</p> <p>2.2. Date of compilation and number of the minutes of Bank Vozrozhdenie Board of Directors meeting: April 23, 2010, Minutes №8.</p> <p>2.3. The summary of decisions taken by Board of Directors:</p> <p>2.3.1. To define a method of holding the General Meeting of shareholders — a meeting (joint presence of shareholders for discussing the agenda issues and making decisions on the issues put for voting with preliminary forwarding proxies for voting).</p> <p>2.3.2. To set the date, time and venue of the annual General Meeting of Shareholders as June 25, 2010; 10:00 Moscow time; Conference hall of Bank Vozrozhdenie located at 7/4 Luchnikov lane, Moscow.</p> <p>Mail address for sending completed voting ballots: 7/4 Building 1, Luchnikov lane, Moscow, GSP 101990.</p> <p>Registration of the participants will start at 09:15 Moscow time at the place of the meeting.</p> <p>2.3.3. As June 26, 2009 is the scheduled date of the annual General Meeting of Shareholders, it is propose to set May 6, 2010, at 19:00 Moscow time as the date of establishing the list of shareholders.</p> <p>2.3.4. To approve the following agenda of the annual General Meeting of Shareholders:</p> <ol style="list-style-type: none"><li>1. Approval of the Annual Report, the annual financial statements, income statement for 2009.</li><li>2. Consideration of the Report of the Board of Directors of Bank Vozrozhdenie.</li><li>3. Approval of Regulations on remunerations and compensations for members of the Board of Directors in new edition</li><li>4. Payment of remunerations to the members of the Board of Directors of Bank Vozrozhdenie according to the results for 2009.</li><li>5. Profit distribution including dividend payout (declaration) according to the results for 2009.</li><li>6. Approval of Alterations No. 12 to the Articles of Association of Bank Vozrozhdenie.</li><li>7. Approval of Alterations No. 1 to the Regulation on the General Meeting of Shareholders.</li><li>8. Approval of Alterations No. 1 to the Order of holding General Meeting of Shareholders of Bank Vozrozhdenie.</li><li>9. Approval of Alterations №2 to the Regulation on the Board of Directors of Bank Vozrozhdenie.</li><li>10. Approval of Alterations №2 to the Regulation on Executive Bodies of Bank Vozrozhdenie.</li><li>11. Approval of transactions between Bank Vozrozhdenie and interested parties which can be carried out on standard terms during the period until the next annual General Meeting of Shareholders in the process of the Bank's usual activity.</li><li>12. Election of the Board of Directors of Bank Vozrozhdenie.</li><li>13. Determination of the number of members of the Audit Commission of Bank Vozrozhdenie.</li><li>14. Election of the members of the Audit Commission of Bank Vozrozhdenie.</li><li>15. Approval of the Auditor of Bank Vozrozhdenie</li></ol>

2.3.5. To publish the announcement about holding the annual General Meeting of Shareholders of the Bank in "Izvestiya" newspaper not later than May 26, 2010 and to place information about the forthcoming annual General Meeting of Shareholders at the Bank's web-site.

2.3.6. To approve the following list of information (materials) to be submitted to the shareholders in the course of preparation for the annual General Meeting of Shareholders:

The Bank's Annual Report for 2009;

Annual financial statements for 2009 approved by the Auditor;

Audit Commission's opinion on the results of the Bank Vozrozhdenie annual review of its financial and economic activity for 2009;

Information about candidates to the members of the Board of Directors and the Audit Commission, information about availability of consent of the candidates to be elected to the Board of Directors and the Audit Commission;

Information about the Auditor (audit company);

Results of analysis of the audit opinion for 2009 carried out by the Audit Committee of the Board of Directors;

Draft Alterations No. 12 to the Articles of Association of Bank Vozrozhdenie;

Draft Alterations No. 1 to the Regulation on the General Meeting of Shareholders;

Draft Alterations No. 1 to the Order of holding General Meeting of Shareholders of Bank Vozrozhdenie;

The shareholders can review information on the agenda of the annual General Meeting of Shareholders at the Bank's Head Office and branches from May 26 to June 24, 2009 from 10.00 till 14.00 Moscow time.

### 3. Signature

3.1. Deputy Chairman of the Management Board

Bank Vozrozhdenie

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(signature)

Alexander Dolgoplov

3.2. Date 23 April 2010

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